



2019 Q1 Abstract Report

April, 2019

Main Financial Data

	1 Jan. 2019 to 31 Mar. 2019	1 Jan. 2018 to 31 Mar. 2018	Changes (%)
Revenue (RMB Billion)	7.67	6.23	23.27
Profits Attributable to Shareholder of Parent Company (RMB Billion)	0.223	0.187	19.19
Net Cash Generated from Operating Activities (RMB Billion)	0.884	0.515	71.64
Basic EPS (RMB)	0.10	0.09	11.11
ROE	2.35%	2.15%	0.20
	As at 31 Mar. 2019	As at 31 Dec. 2018	Changes (%)
Total Assets (RMB Billion)	18.24	20.15	-9.50
Net Assets Attributable to Shareholder of Parent Company(RMB Billion)	9.60	9.41	2.03

Top 10 Shareholders

As at 31 Mar. 2019, the total number of shareholders of USI was 18,801

No.	Name of Shareholders	Shareholdings (%)	Number of shares hold
1	USI Enterprise Limited	77.38	1,683,749,126
2	Hong Kong Securities Clearing Co., Ltd.	3.49	76,041,466
3	China Securities Finance Co., Ltd.	1.69	36,750,069
4	National Social Security Fund 113 portfolio	1.68	36,505,130
5	ASE Semiconductor (Shanghai) Co. Ltd.	0.83	18,098,476

Note: The name of the above shareholders shall be based on Chinese

Top 10 Shareholders (cont.)

No.	Name of Shareholders	Shareholdings (%)	Number of shares hold
6	Basic endowment insurance fund 802 combination	0.68	14,894,210
7	Central Huijin Asset Management Co. Ltd.	0.59	12,736,500
8	Cathay Life Insurance Co., Ltd. - Own Capital	0.49	10,617,829
9	National Social Security Fund 404 Portfolio	0.35	7,688,534
10	China International Economic And Trade Trust Co., Ltd - Spring Selection Phase 1	0.32	7,064,311

Note: The name of the above shareholders shall be based on Chinese

Highlights in Q1

1. Buyback

☞ Approval procedure

BOD
On 27 Jan. 2019



The First Temporary GM of Shareholders
On 14 Feb. 2019

☞ Main point

📁 Total Amount

100,000,000 CNY ~ 200,000,000 CNY

📁 Price

Less Than 11 CNY Per Share

🕒 Progress

As at 31 Mar. 2019, 0 Share.

🕒 Time Limit

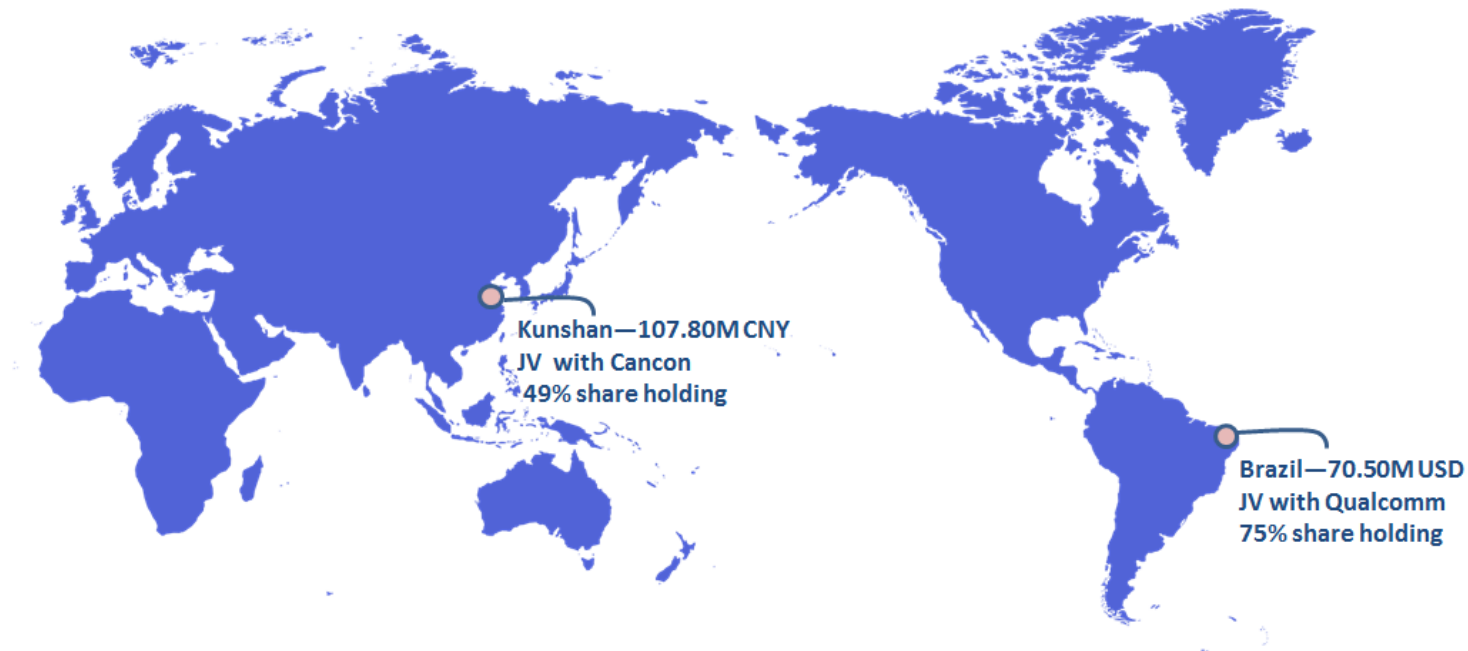
14 Feb. 2019 ~ 13 Aug. 2019

📁 Purpose

For Subsequent Employee Stock Ownership Plans

Highlights in Q1

2. Investments



An aerial photograph of a cityscape, likely Shanghai, featuring a large, modern, multi-story building with the USI logo on its facade. The building is surrounded by other urban structures and greenery. The sky is overcast.

Thank You
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